



ANNEX to the questionnaire for 2016 's report on the Milk Package implementation

**DG Agriculture European Commission
update 22 May 2015**

1. Contractual Relations (1/3)



- Written **C**ontracts / **O**ffers compulsory
- Minimum duration (month ; years)
- Stages to be covered
- National legislation (date; planned or adopted)

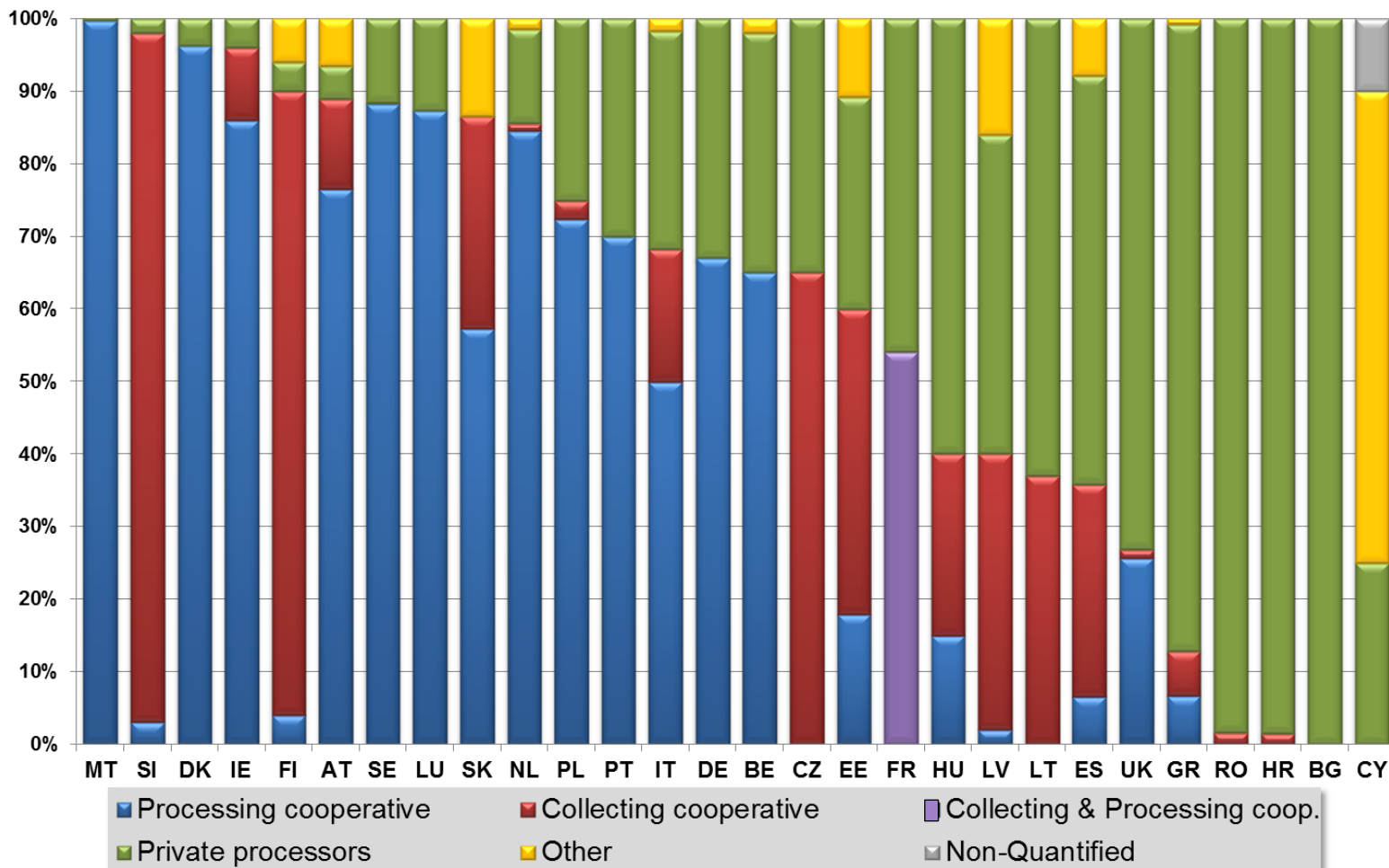
BG	ES	FR	IT	CY*	LV	LT	HR	HU	PT	RO	SI	SK	PL
C	C	C+O	C+O	C	C	C	C	C	C+O	C	C	C	C
6m	1y	5y	6m	1y	-	-	6m	6m	6m	6m	1y	-	?
1 st buyer	all	1 st buyer	1 st buyer	all	1 st buyer	all	all	all	all	1 st buyer	all	all	all
Nov 2013	Oct 2012	April 2011	March 2012	June 2013	Sept 2009	Oct 2012	June 2013	Dec 2012	June 2013	1st Q 2014	Jan 2015	Dec 2012	Oct 2015

*CY Compulsory Contracts only for recognised POs, APOs

1. Contractual Relations (2/3)



Share of cow's milk deliveries by type of contractual arrangements (2012)



1. Contractual Relations (3/3)



Approximate share (in %) of milk deliveries supplied by farmers:

	MT	SI	DK	IE	FI	AT	SE	LU	SK	NL	PL	PT	IT	DE
- to processing co-operative	99,7%	3,0%	96,2%	86,0%	4,0%	76,5%	88,3%	87,3%	57,2%	84,5%	72,3%	70,0%	49,9%	67,0%
- to collecting co-operative		95,0%		10,0%	86,0%	12,4%	0,1%		29,3%	1,0%	2,6%		18,3%	
- to private processors	0,3%	2,0%	3,8%	4,0%	4,0%	4,5%	11,6%	12,7%		13,0%	25,1%	30,0%	30,0%	33,0%
- other arrangements					6,0%	6,6%			13,5%	1,5%			1,8%	
TOTAL	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%

	BE	CZ	EE	FR	HU	LV	LT	ES	UK	GR	RO	HR	BG	CY
- to processing co-operative	65,0%		17,9%	54,0%	15,0%	2,0%		6,5%	25,6%	6,6%	0,0%			
- to collecting co-operative		65,0%	42,0%		25,0%	38,0%	37,0%	29,3%	1,2%	6,2%	1,5%	1,5%		
- to private processors	33,0%	35,0%	29,3%	46,0%	60,0%	44,0%	63,0%	56,2%	73,2%	86,4%	98,4%	98,5%	100,0%	25,0%
- other arrangements	2,0%		10,8%			16,0%		8,0%		0,8%				65,0%
TOTAL	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	90,0%

2. Minimum criteria POs (1/2)



- Number of farmers
- Marketable Production x 1 000t (cumulative unless indicated)
- National legislation (date; planned or adopted)

BE	BG	CZ	DK	DE	EE	EL	ES	FR	HR	IT	CY	LV
40/20	5	10	5	5	-	5/20	-	200	5	5	35	10
-		-	3	-	5%	0,5/5	200	or 60	3	3	20	0.125
Dec 12 Aug 13	Jan 2015	Oct 2012	Early 2013	Nov 2013	Sept 2012	Sept 2013	Nov 2011	Exis ting	Jun 2013	Dec 2012	June 2013	Jan 2013

BE: Flanders: 40 farmers, 10 BIO-farmers ; Wallonia: 20 farmers

EE: 5% of EE production

ES: Ewe & goat 30 000t;

Baleares & Canarias Islands & certain quality marks: cow 10 000t, ewe/goat 1 000t

FR: Cow milk under PDO/PGI milk products 25 farmers or 7 000t; special rule if PO members delivered at least 55% to the same buyer,

2. Minimum criteria POs (2/2)



- Number of farmers
- Marketable Production x 1 000t (cumulative unless indicated)
- National legislation (date; planned or adopted)

LT	LU	HU	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK
20	10	-	15	20	20	12	5	20	5	15	10	10
1	-	30	-	or 3	2	20	0.035	2	-	3	6	6
Oct 2012	Plan 2014	Dec 2012	Oct 2014	Oct 2012	Nov 2013	Existing	1st Q 2014	Feb 2014	Dec 2012	May 2012	May 2013	April 2013

LT: 20 farmers and at least 200 cows

PT: for sheep & goat production 1 000t

(MT & IE: none)

3. Minimum criteria APOs



- Number of members
- Marketable Production x 1 000t (cumulative to number of members)
- National legislation (date; planned or adopted)

DE	LV	LT	HU	AT	RO
3	5	3	-	3	5
-	0.625	-	100	-	0,035
Nov 2013	Jan 2013	Oct 2012	Jun 2013	Oct 2012	1st Q 2014

4. Collective negotiations



	POs / APOs formally recognised			Actually delivered milk x 1000t negotiated under Art 149 CMO		
	2013	2014	2015 so far	2013	2014	2015 so far if available
CZ	POs : 8	8		445	1 053	
DE	POs: 143 APOs : 2	143 3		11 158	11 527	
ES	POs cow 6	7		255	840	
	PO sheep 1	1		68*	71	
FR	POs 36	47		2 689	4469	

Recognised POs that did **not** (yet) negotiate contracts: BE 2, IT 32, HR 1, PT 1, UK 1

5. Inter-Branch organisation IBOs



- "Significant share" (art 163(1)(c)) further defined:
 - BG: at least 10 % of the dairy livestock and at least 10 % of production and/or market share
 - DE: essential part in economic activity at regional level
 - ES: at least 51% of each stage of the supply chain or economic activity
 - FR: organisations most representative for production and processing
 - HR: important role in economic activities / in one or more regions
 - LV: for producer members at least 500 t milk delivered (total)
for processor members at least 5 000 t milk processed (total)
for trade members at least 142 280 € turnover(each trader)
 - NL: for producers at least 25% and at least 25% for other links in the chain
 - AT: at least half of the turnover of production, processing and marketing in €
 - PT: each segment at least: 20% of economic agents and 20% of production volume
 - RO: at the initiative of at least 1/3 of the organisations in the milk chain
 - SK: at least 33% of the economic activities
- Recognitions reported:; FR 4, ES 1, HU 1, NL 1, PT 1,
- DK, PL report: not applicable; UK alternative arrangements apply
- Art. 210 (=177a sCMO) IBO agreements: FR two IBO notification

6. PDO/PGI cheese supply regulation



Upon request by a PO, an IBO or a group of PDO/PGI operators, MS may lay down binding rules (in official publication) on PDO/PGI cheese supply regulation, for a limited time period under certain conditions.

- FR: Comté, Beaufort, Reblochon.
- IT: Asiago, Parmigiano Reggiano, Grana Padano