

CMO GREX on Animal Products 18 September 2025

Market Situation for Sheep & Goat Meats



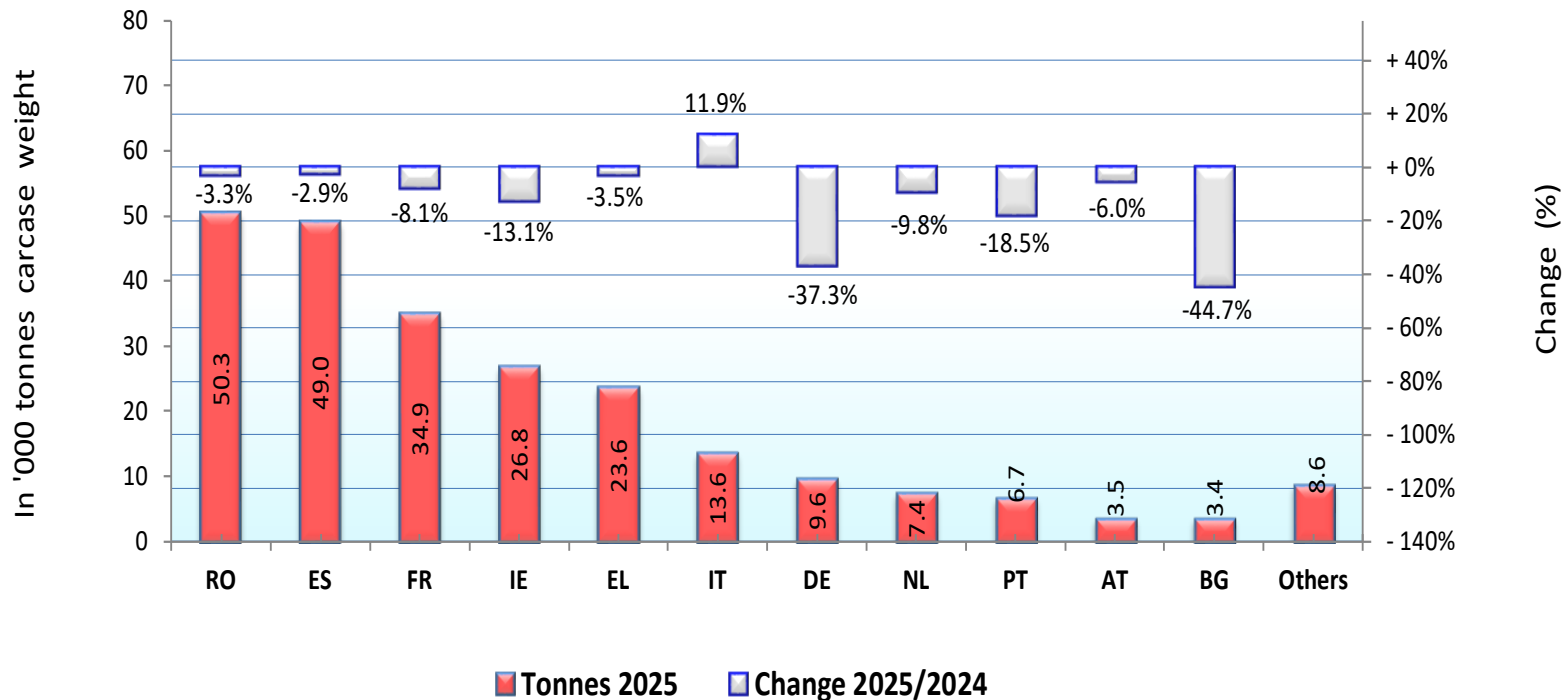


Production

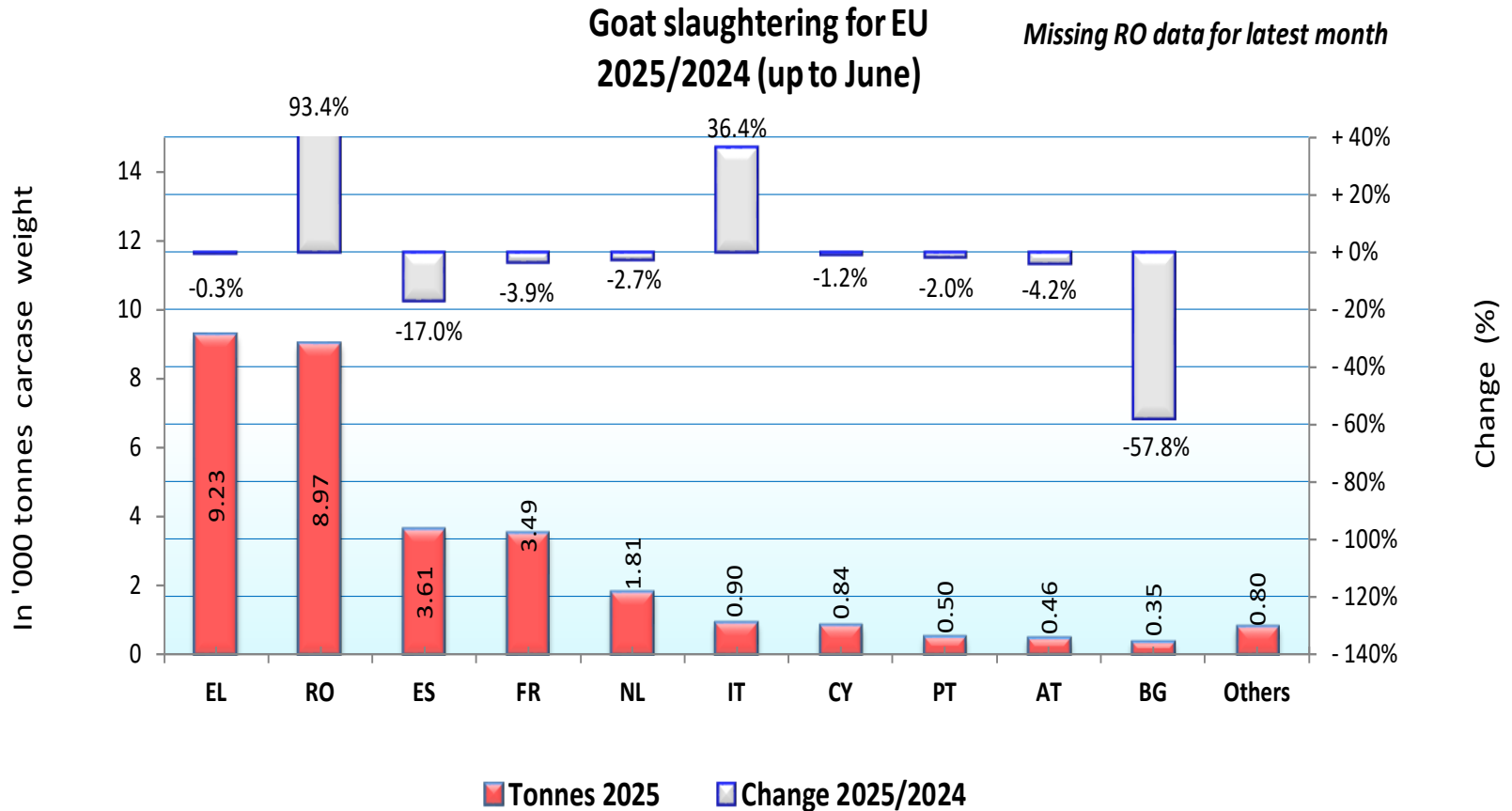
Sheep meat production

Sheep slaughtering for EU
2025/2024 (up to June)

Missing RO data for latest month



Goat meat production

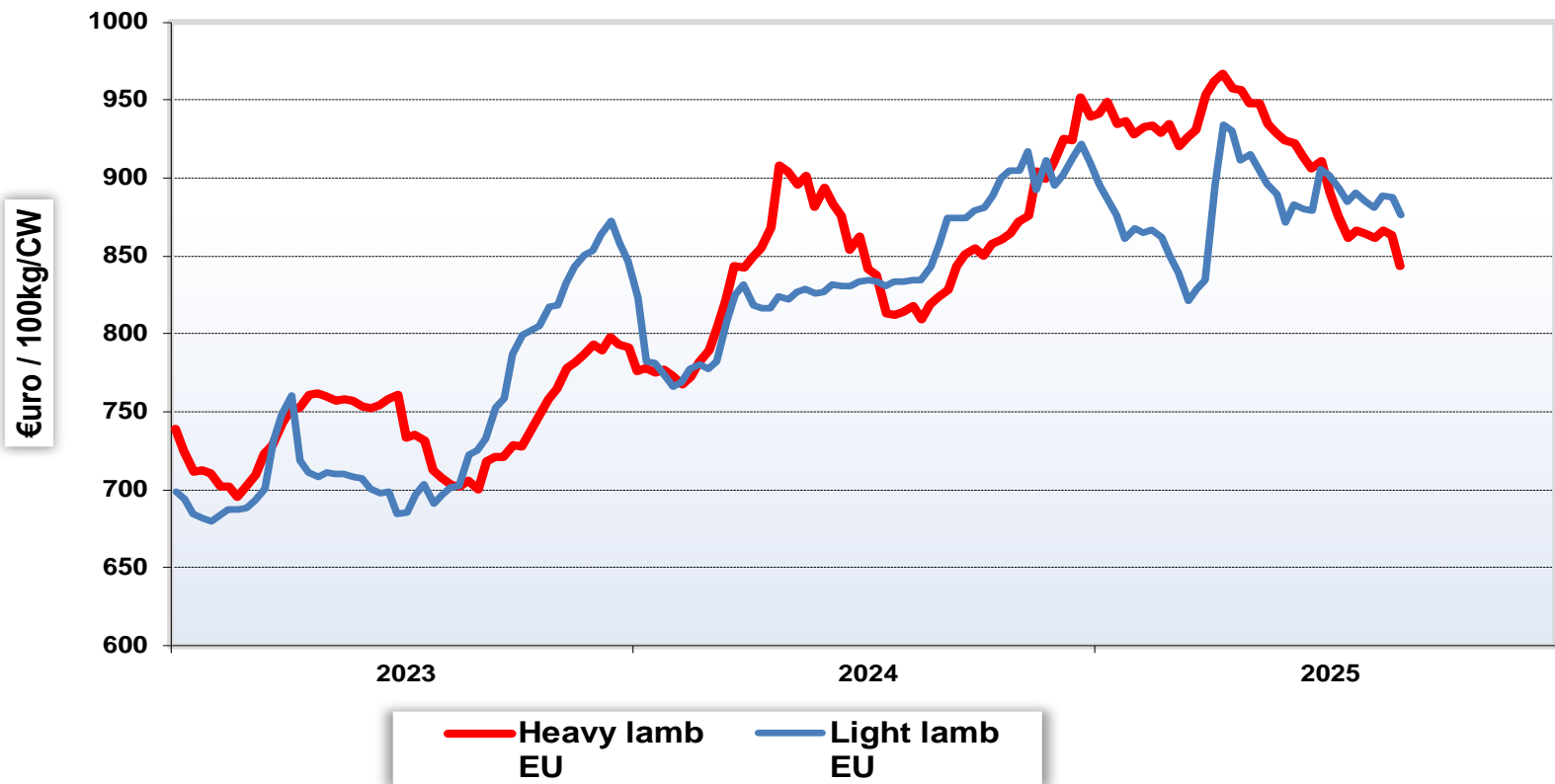




Prices

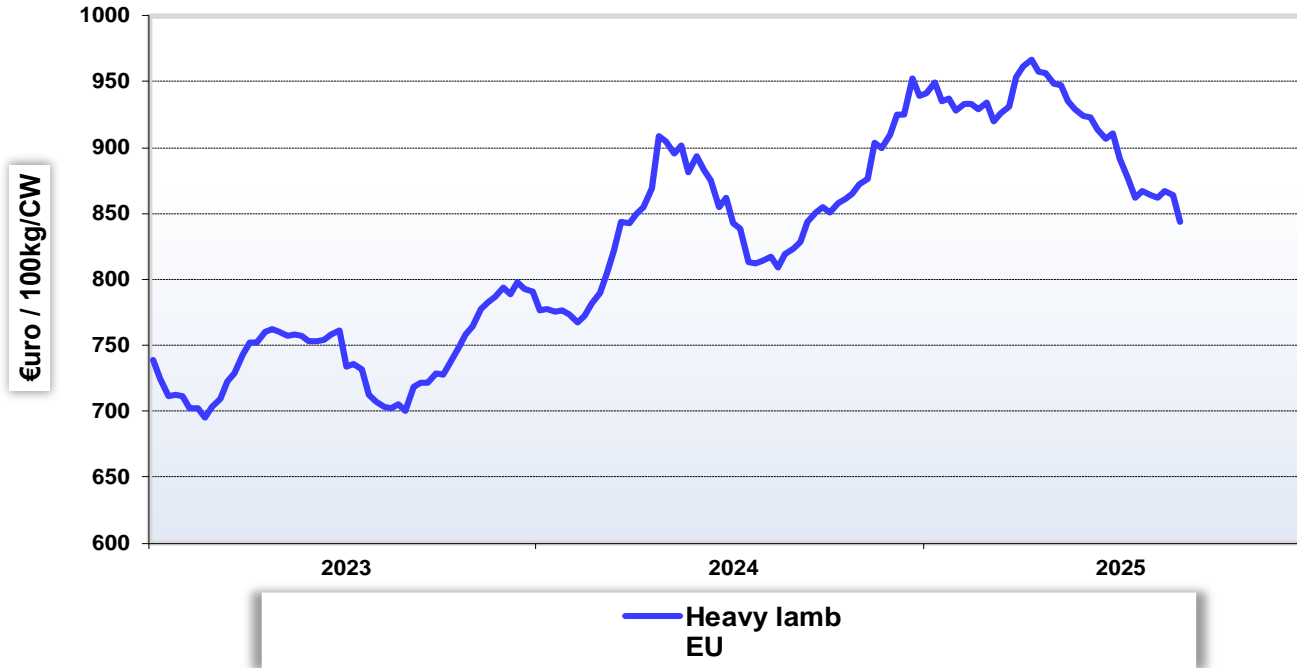
Sheep prices

Evolution of EU lamb prices



Heavy lamb prices

Evolution of EU average heavy lamb prices

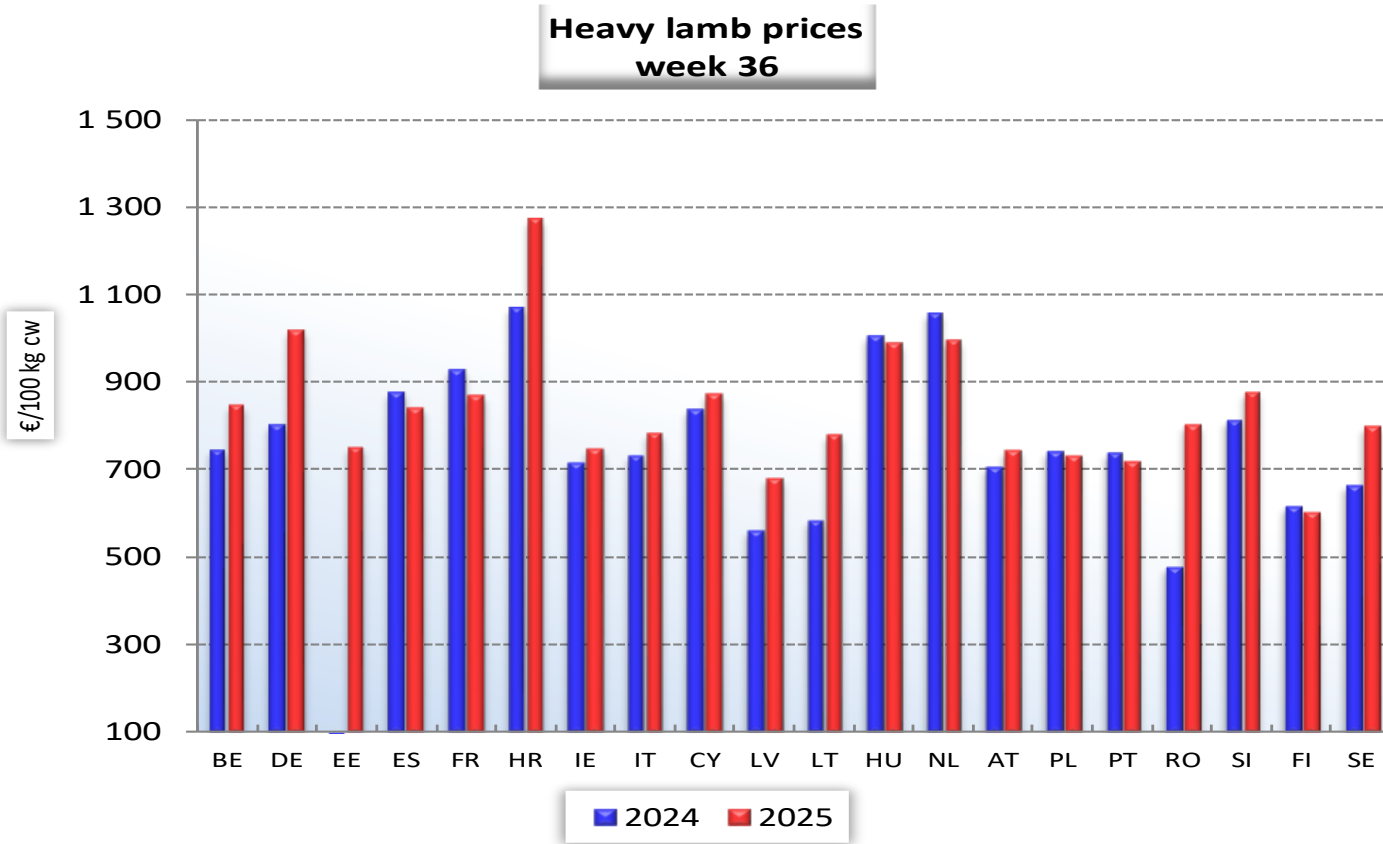


Heavy lambs prices of August 2025 compared to

| | BE | DE | IE | ES | FR | HR | IT | CY | LV | LT | AT | PT | RO | SI | FI | SE | EU |
|-------------|---------|---------|--------|---------|--------|---------|--------|--------|---------|---------|--------|--------|----------|--------|--------|---------|--------|
| July 2025 | - 2.6% | - 3.4% | - 3.0% | - 2.3% | - 6.1% | + 3.2% | + 1.6% | - 3.3% | - 8.4% | - 9.5% | + 0.6% | - 6.1% | + 102.3% | + 0.8% | + 4.5% | - 3.8% | - 2.0% |
| August 2024 | + 12.1% | + 13.7% | + 7.2% | + 12.6% | - 3.3% | + 12.7% | + 5.6% | + 6.3% | + 16.9% | + 23.1% | + 9.6% | + 3.9% | + 67.3% | + 7.4% | - 1.7% | + 14.1% | + 5.8% |

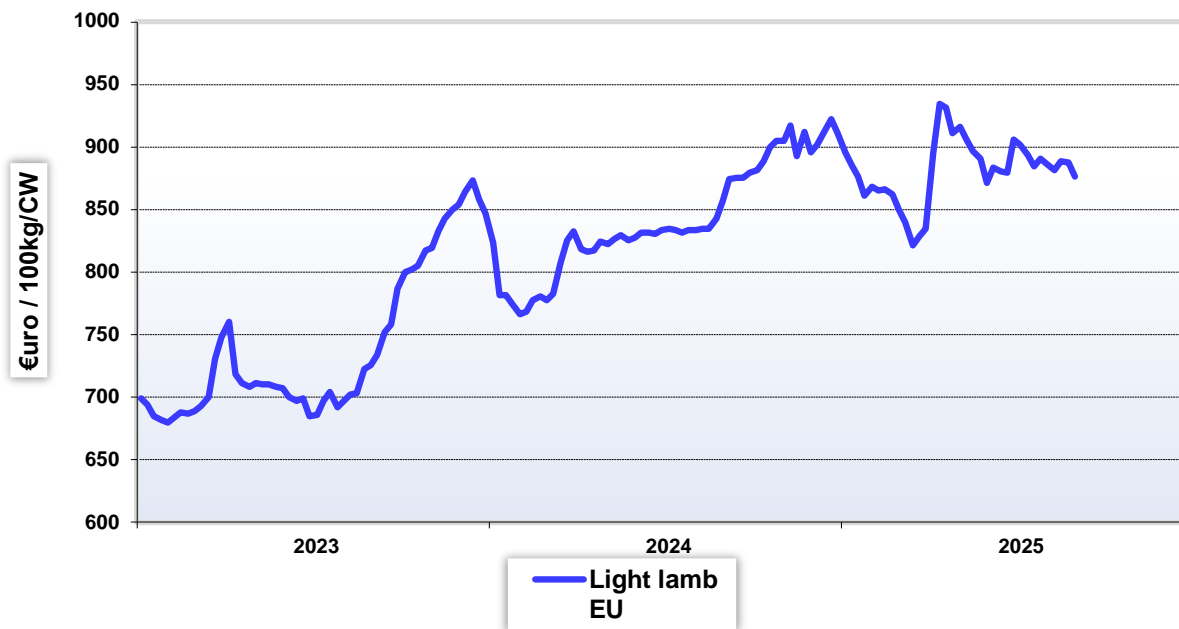


Heavy lamb prices



Light lamb prices

Evolution of EU average light lamb prices

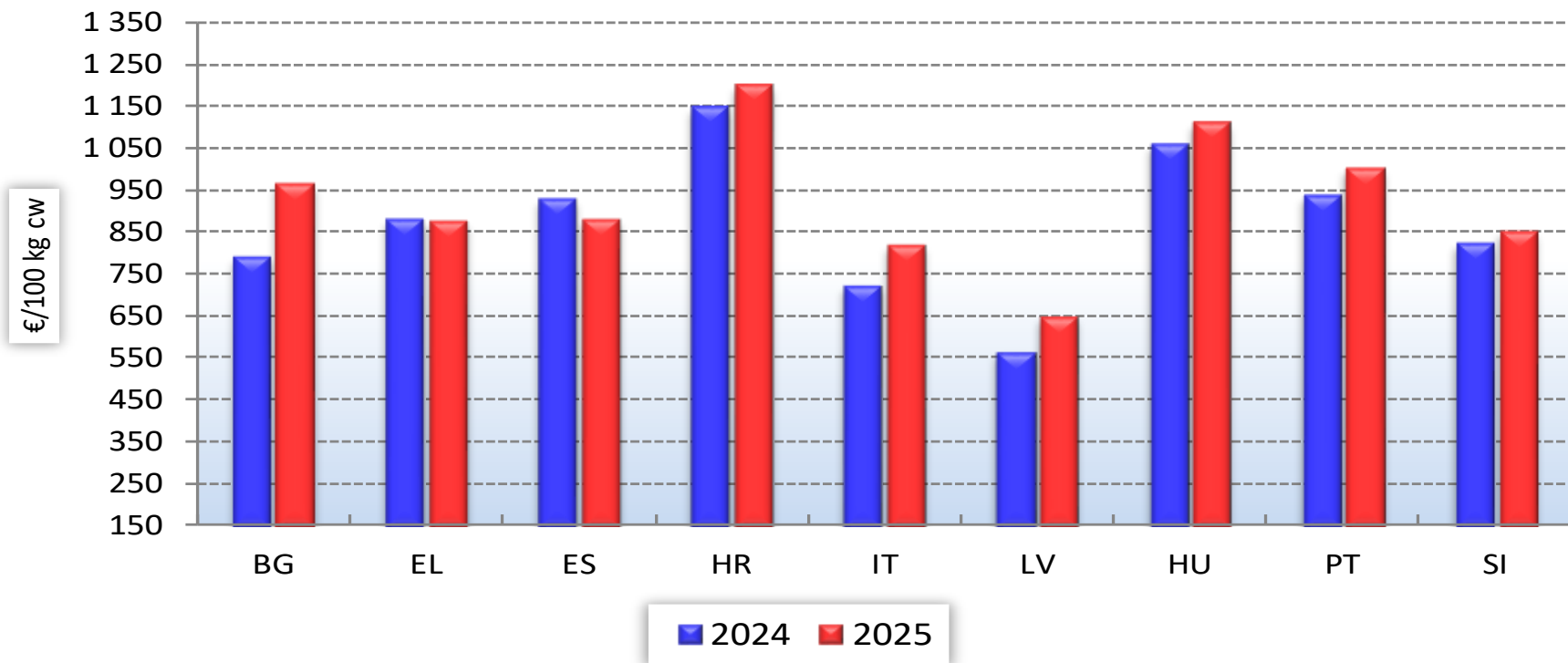


Light lambs prices of August 2025 compared to

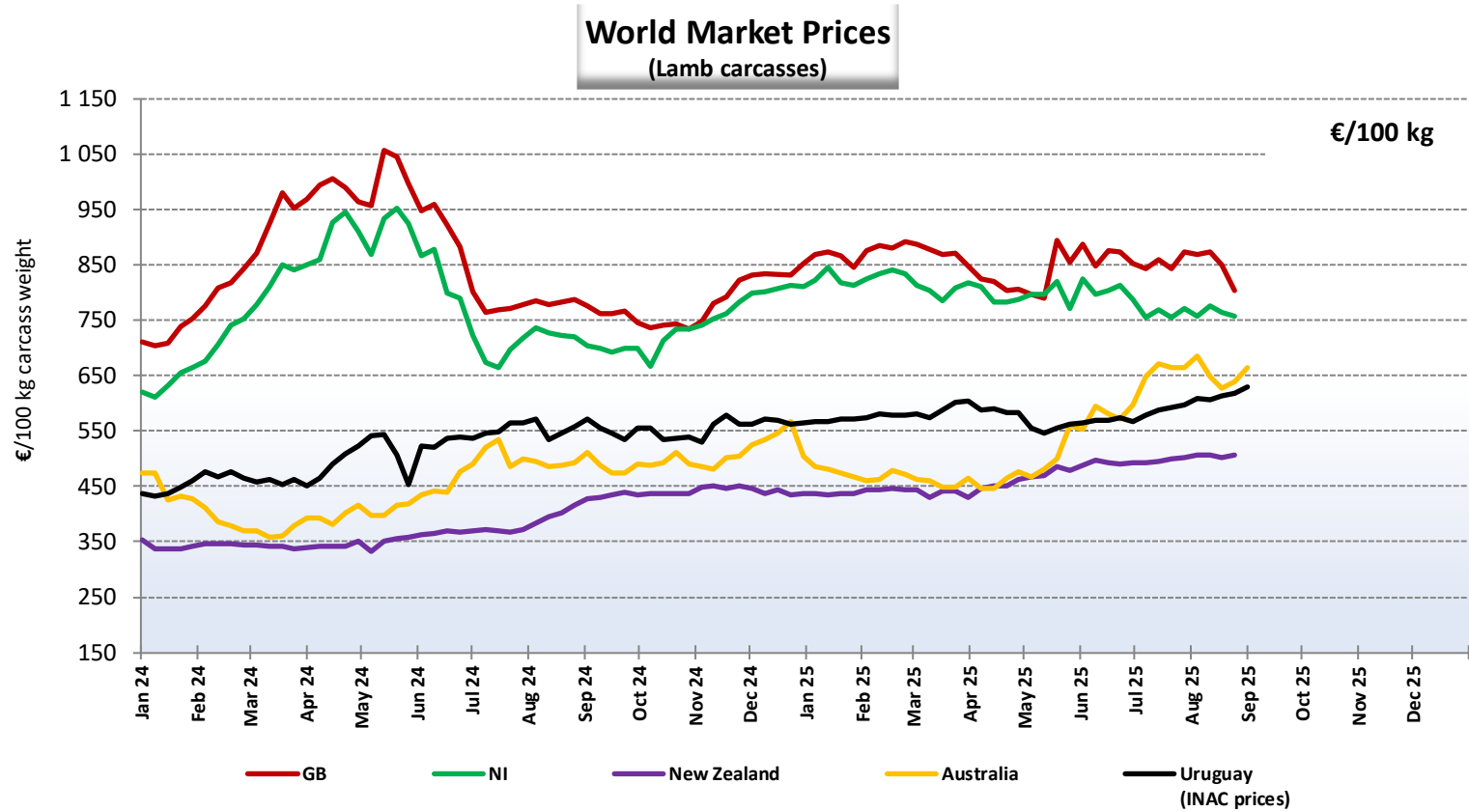
| | BG | EL | ES | HR | IT | LV | PT | SI | EU |
|-------------|--------|--------|--------|--------|---------|---------|---------|--------|--------|
| July 2025 | - 1.2% | + 0.0% | - 5.2% | + 1.7% | + 4.9% | - 14.2% | - 0.9% | + 1.3% | - 1.1% |
| August 2024 | - 2.1% | + 0.7% | + 7.5% | + 4.3% | + 11.5% | + 13.6% | + 15.9% | + 5.7% | + 5.4% |

Light lamb prices

Light lamb prices
week 36



World market



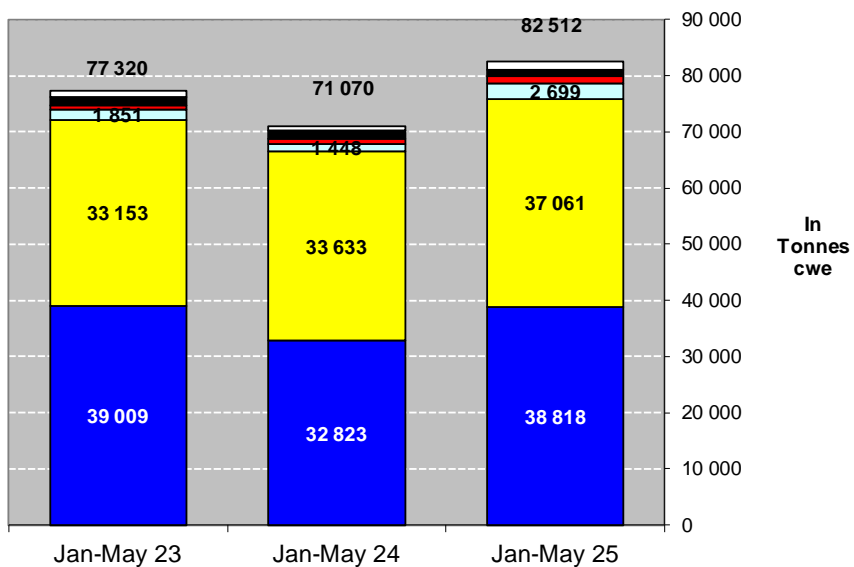


Trade

Imports

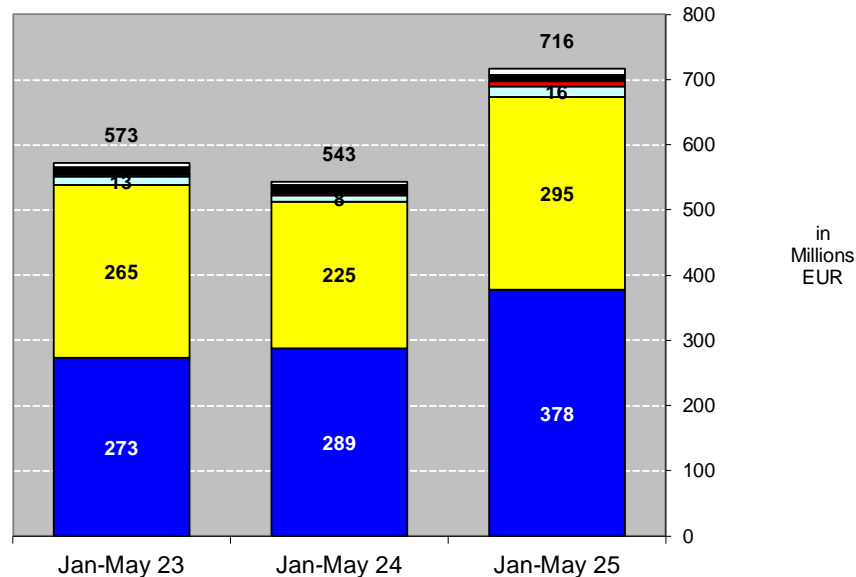
EU imports of sheep & goatmeat and live animals Trade figures (COMEXT)

EU IMPORTS of Sheep & Goat (Tonnes cwe)



■ United Kingdom ■ New Zealand ■ Australia ■ Argentina ■ North Macedonia ■ Other origins

EU IMPORTS of Sheep & Goat (Millions EUR)



■ United Kingdom ■ New Zealand ■ Australia ■ Argentina ■ North Macedonia ■ Other origins

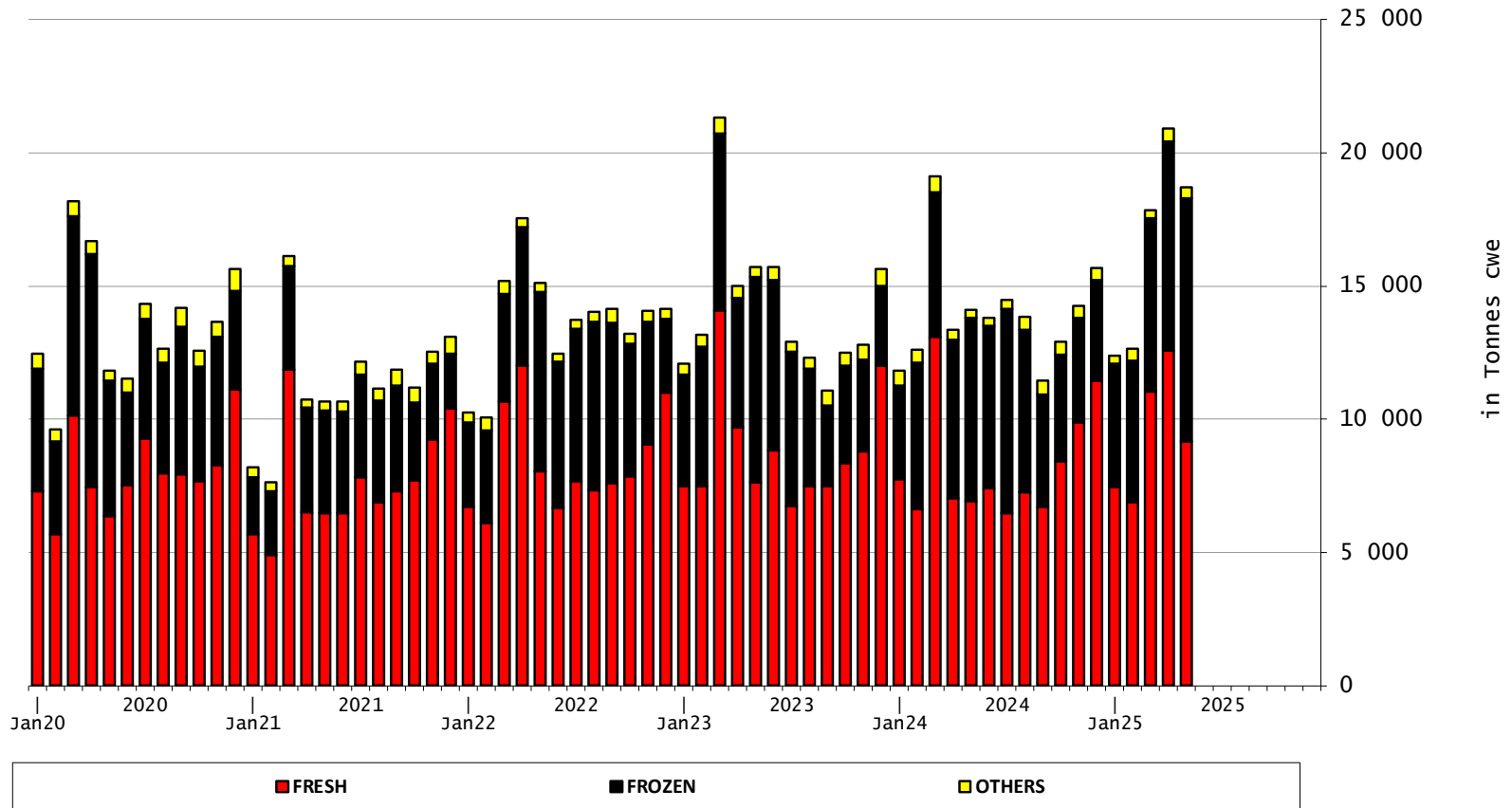
Imports

EU imports of sheep & goatmeat and live animals Trade figures (COMEXT)

| | 2021 | | 2022 | | 2023 | | 2024 | | Jan-May 25 | | Compared to Jan-May 24 |
|----------------------|----------------|-------|----------------|-------|----------------|-------|----------------|-------|---------------|-------|---------------------------|
| | tonnes | % | tonnes | % | tonnes | % | tonnes | % | tonnes | % | |
| United Kingdom | 73 148 | 53.8% | 84 551 | 51.5% | 92 395 | 54.3% | 83 312 | 49.7% | 38 818 | 47.0% | + 18.3% |
| New Zealand | 52 224 | 38.4% | 65 241 | 39.8% | 66 840 | 39.3% | 73 226 | 43.7% | 37 061 | 44.9% | + 10.2% |
| Australia | 3 855 | 2.8% | 5 966 | 3.6% | 5 303 | 3.1% | 4 819 | 2.9% | 2 699 | 3.3% | + 86.4% |
| Argentina | 1 224 | 0.9% | 1 373 | 0.8% | 948 | 0.6% | 1 511 | 0.9% | 1 378 | 1.7% | + 44.6% |
| North Macedonia | 2 206 | 1.6% | 2 214 | 1.3% | 1 811 | 1.1% | 1 590 | 0.9% | 1 083 | 1.3% | - 19.2% |
| Chile | 1 014 | 0.7% | 1 537 | 0.9% | 1 196 | 0.7% | 1 357 | 0.8% | 795 | 1.0% | + 93.4% |
| <i>Other Origins</i> | 2 390 | 1.8% | 3 154 | 1.9% | 1 758 | 1.0% | 1 707 | 1.0% | 676 | 0.8% | + 68.7% |
| Extra-EU | 136 062 | | 164 037 | | 170 251 | | 167 521 | | 82 512 | | |
| % change | | | + 21% | | + 4% | | - 2% | | + 16.1% | | |

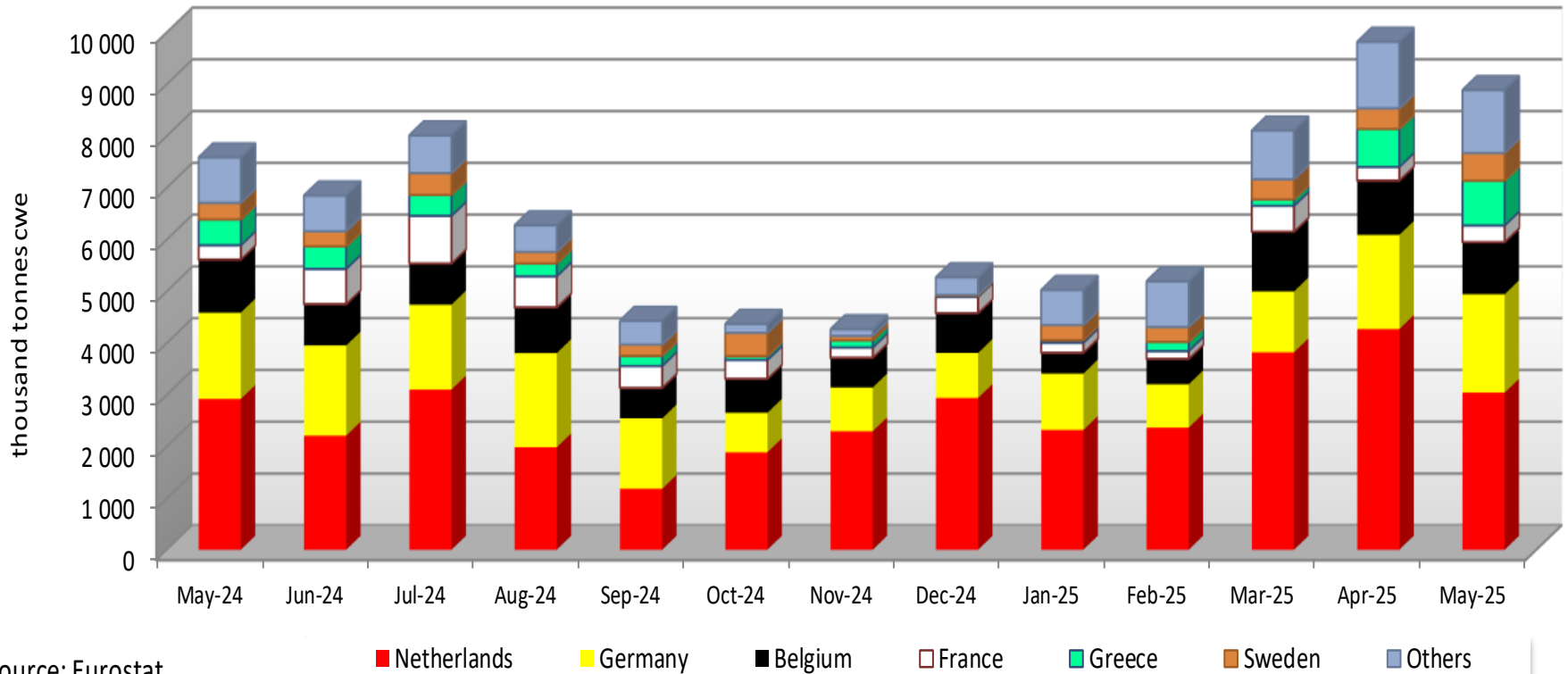
Imports

EU Imports of Sheep and Goat products



Imports

Evolution of NZ exports of sheep meat to the EU



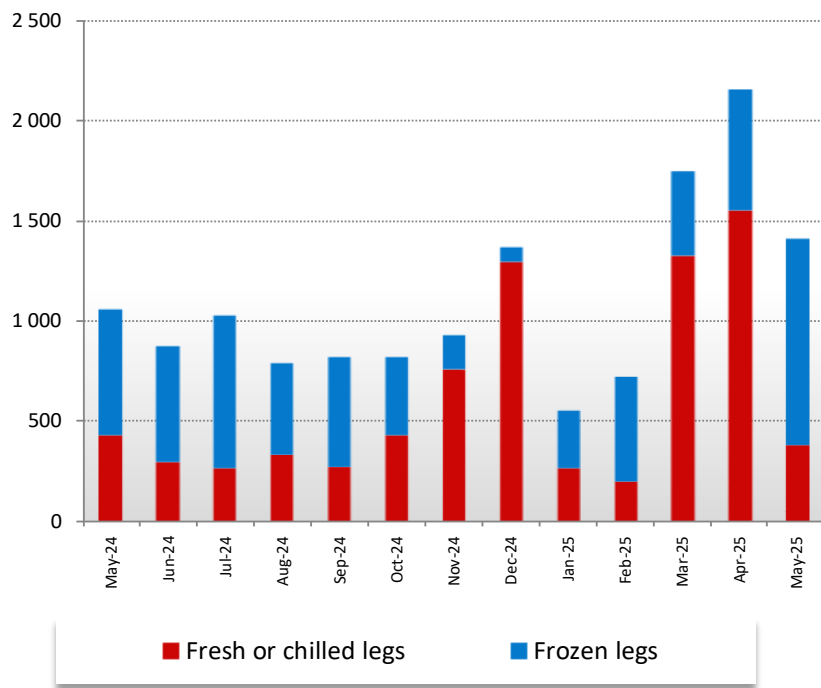
Source: Eurostat



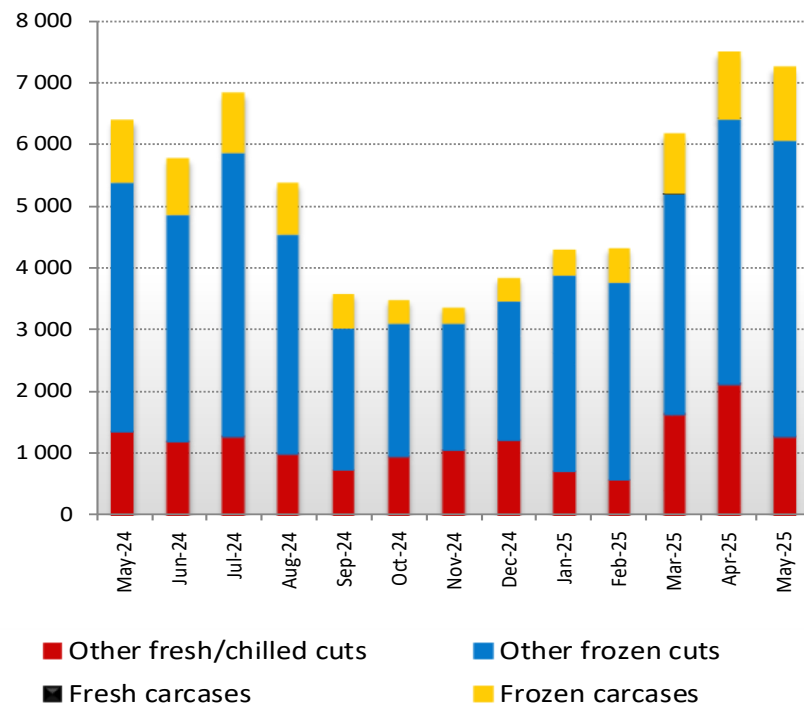
Imports

Evolution NZ Exports of sheep meat products to EU (in tonnes cw)

Sheep legs

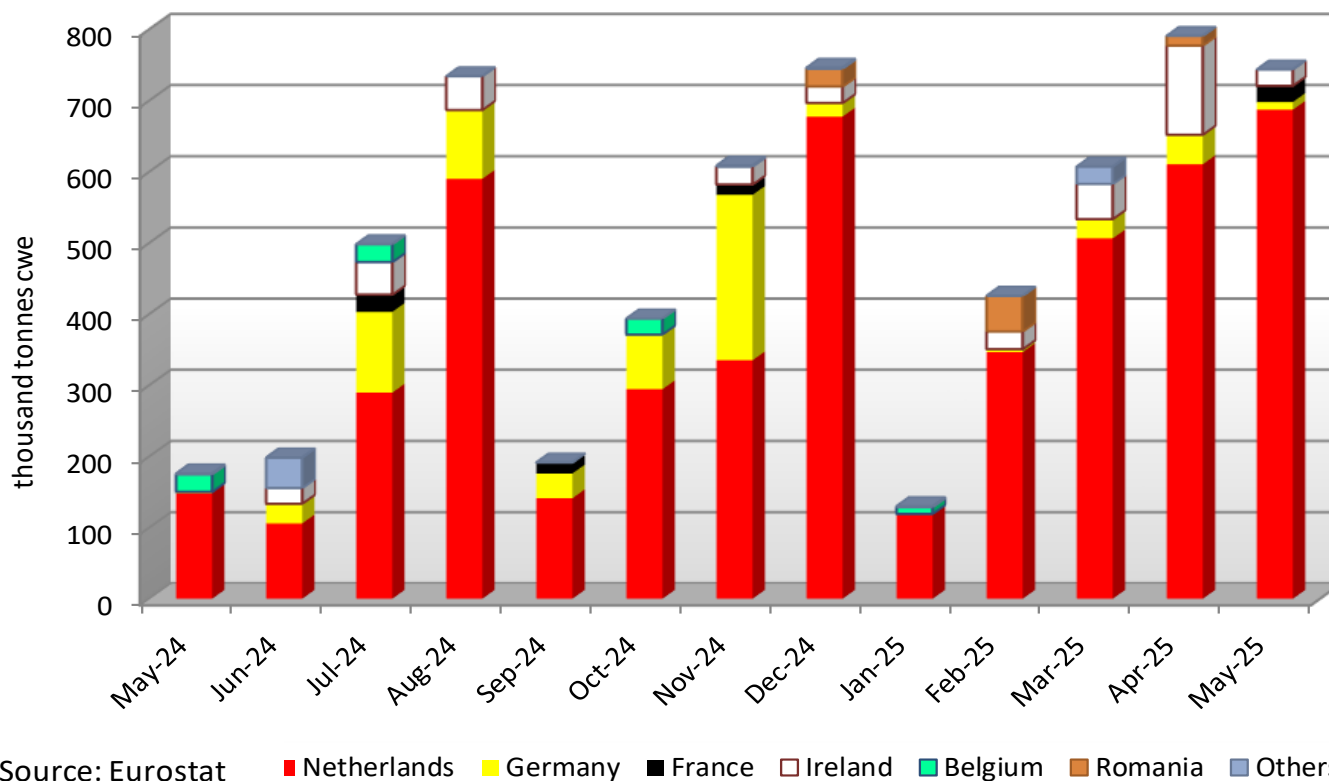


Other meat products



Imports

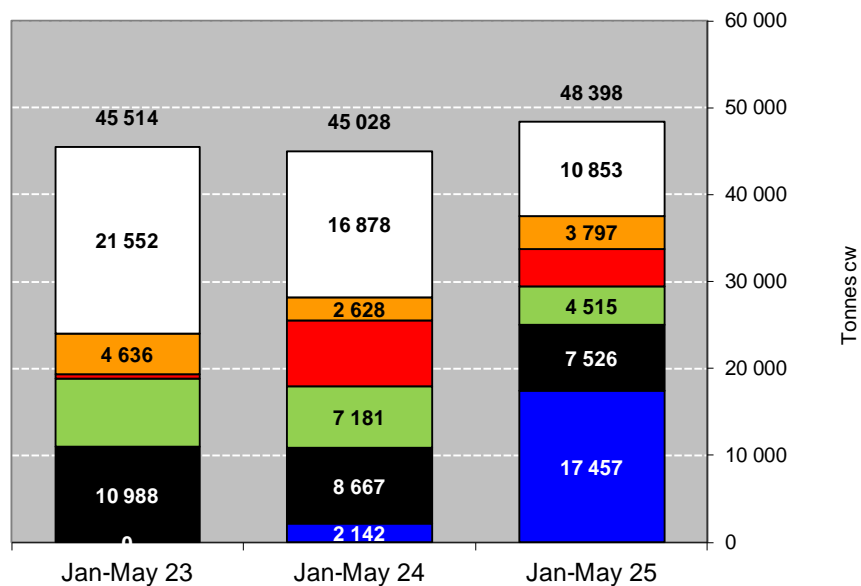
Evolution of AUS exports of sheep meat to the EU



Exports

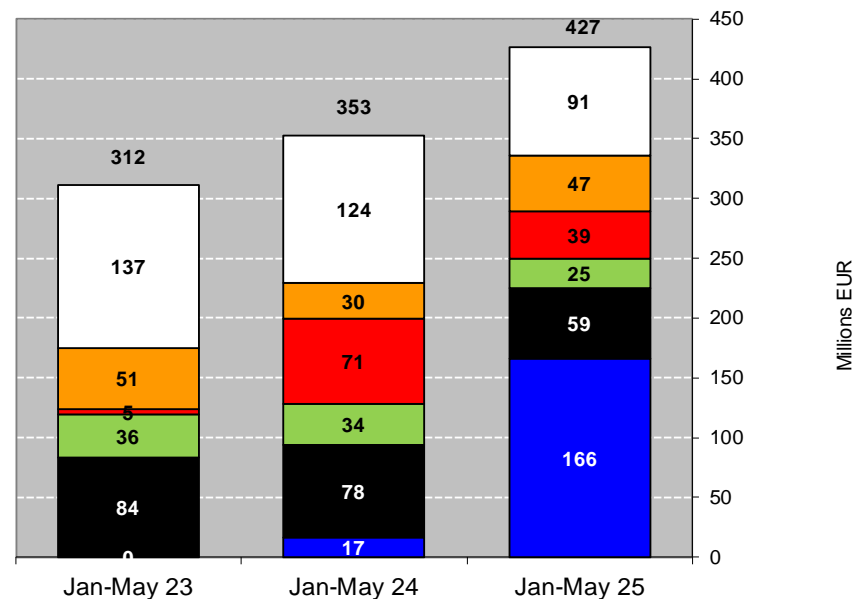
EU exports of sheep & goatmeat and live animals Trade figures (COMEXT)

EU EXPORTS of Sheep & Goat (Tonnes cwe)



■ Algeria ■ Jordan ■ United Kingdom ■ Morocco ■ Israel ■ Other destinations

EU EXPORTS of Sheep & Goat (Millions EUR)



■ Algeria ■ Jordan ■ United Kingdom ■ Morocco ■ Israel ■ Other destinations

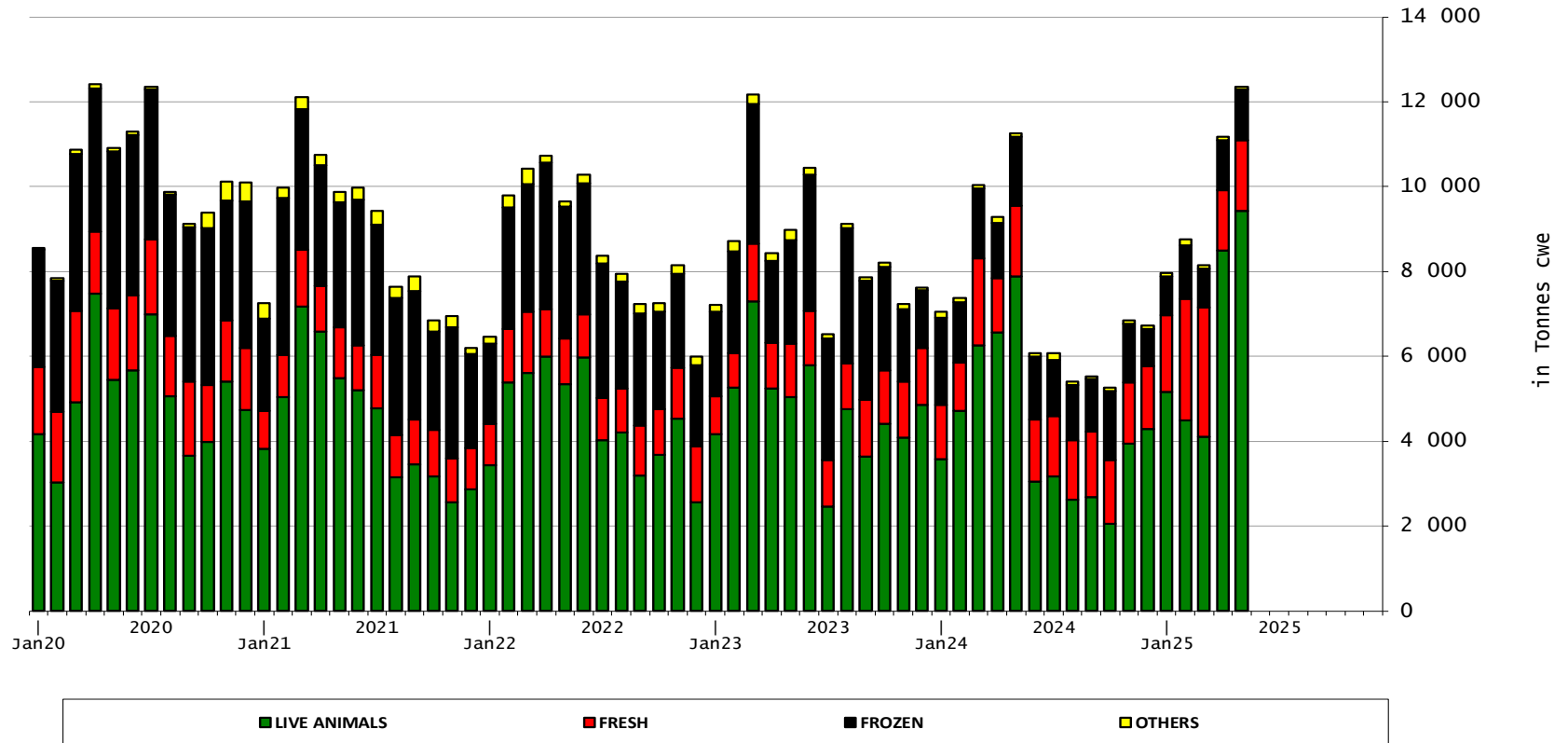
Exports

EU exports of sheep & goatmeat and live animals Trade figures (COMEXT)

| | 2021 | | 2022 | | 2023 | | 2024 | | Jan-May 25 | | Compared to Jan-May 24 |
|-----------------------------|----------------|-------|----------------|-------|----------------|-------|---------------|-------|---------------|-------|---------------------------|
| | tonnes | % | tonnes | % | tonnes | % | tonnes | % | tonnes | % | |
| Algeria | 7 | 0.0% | 0 | 0.0% | 0 | 0.0% | 6 296 | 7.2% | 17 457 | 36.1% | +++ |
| Jordan | 22 223 | 21.2% | 25 035 | 24.5% | 18 487 | 17.6% | 14 772 | 17.0% | 7 526 | 15.6% | - 13.2% |
| United Kingdom | 18 437 | 17.6% | 19 327 | 18.9% | 19 000 | 18.1% | 14 778 | 17.0% | 4 515 | 9.3% | - 37.1% |
| Morocco | 9 | 0.0% | 17 | 0.0% | 6 634 | 6.3% | 16 126 | 18.5% | 4 250 | 8.8% | - 43.6% |
| Israel | 8 923 | 8.5% | 10 827 | 10.6% | 7 868 | 7.5% | 5 861 | 6.7% | 3 797 | 7.8% | + 44.5% |
| Saudi Arabia | 20 147 | 19.2% | 16 720 | 16.3% | 16 709 | 15.9% | 6 989 | 8.0% | 2 288 | 4.7% | - 60.2% |
| Libya | 1 606 | 1.5% | 989 | 1.0% | 6 084 | 5.8% | 4 131 | 4.8% | 1 986 | 4.1% | - 23.3% |
| Switzerland | 4 714 | 4.5% | 4 450 | 4.3% | 4 445 | 4.2% | 3 794 | 4.4% | 1 699 | 3.5% | - 9.3% |
| Gaza + Jericho | 1 141 | 1.1% | 1 224 | 1.2% | 1 393 | 1.3% | 1 391 | 1.6% | 917 | 1.9% | + 40.4% |
| Lebanon | 1 708 | 1.6% | 1 155 | 1.1% | 1 311 | 1.2% | 991 | 1.1% | 516 | 1.1% | - 22.9% |
| Ghana | 1 047 | 1.0% | 1 052 | 1.0% | 1 178 | 1.1% | 1 175 | 1.4% | 485 | 1.0% | + 9.5% |
| Tunisia | 9 | 0.0% | 40 | 0.0% | 70 | 0.1% | 30 | 0.0% | 309 | 0.6% | +++ |
| Stores and provisions extra | 163 | 0.2% | 395 | 0.4% | 506 | 0.5% | 752 | 0.9% | 290 | 0.6% | + 58.6% |
| Türkiye | 1 017 | 1.0% | 679 | 0.7% | 436 | 0.4% | 616 | 0.7% | 272 | 0.6% | + 13.9% |
| Ivory Coast | 1 229 | 1.2% | 994 | 1.0% | 1 220 | 1.2% | 509 | 0.6% | 229 | 0.5% | + 96.2% |
| <i>Other Destinations</i> | 22 551 | 21.5% | 19 414 | 19.0% | 17 205 | 16.4% | 8 748 | 10.1% | 1 861 | 3.8% | - 35.7% |
| Extra-EU | 104 928 | | 102 319 | | 102 546 | | 86 960 | | 48 398 | | |
| % change | | | - 2% | | + 0% | | - 15% | | + 7.5% | | |

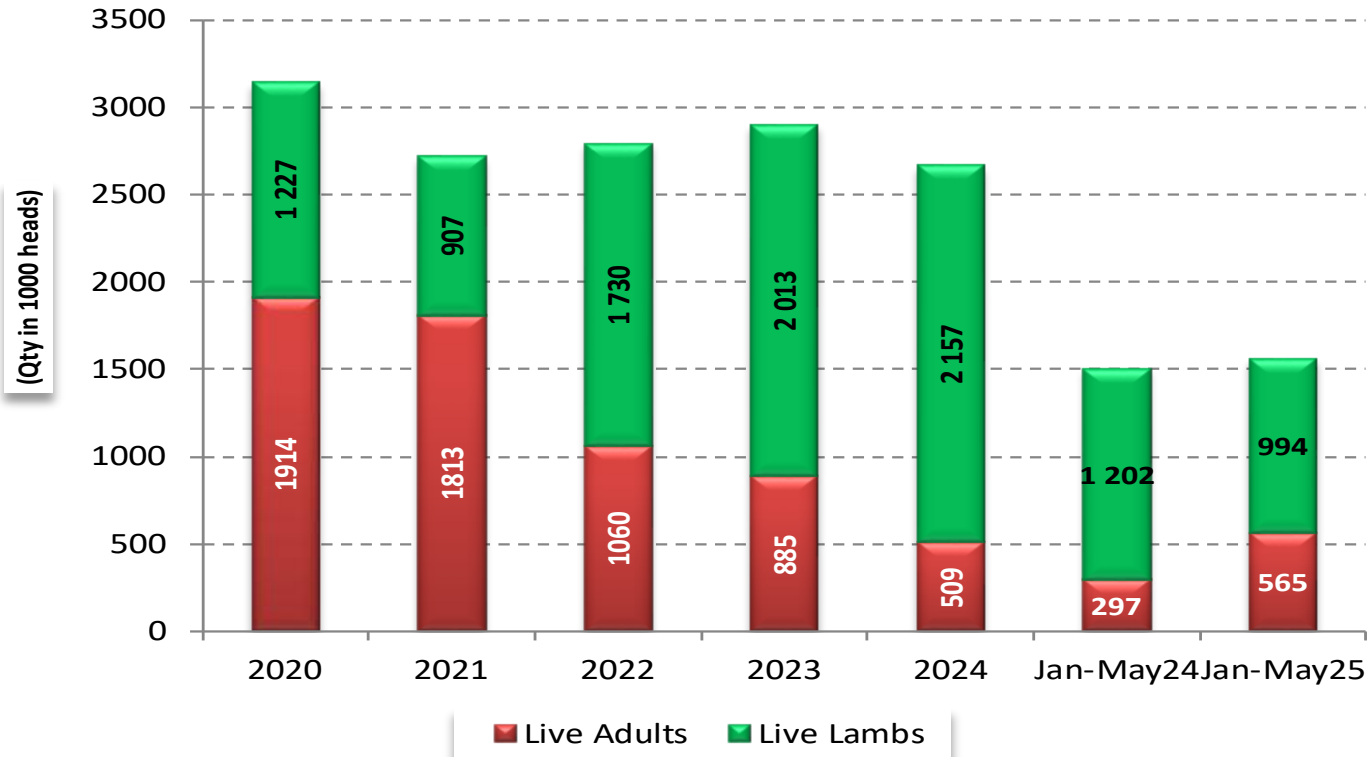
Exports

EU Exports of Sheep and Goat products



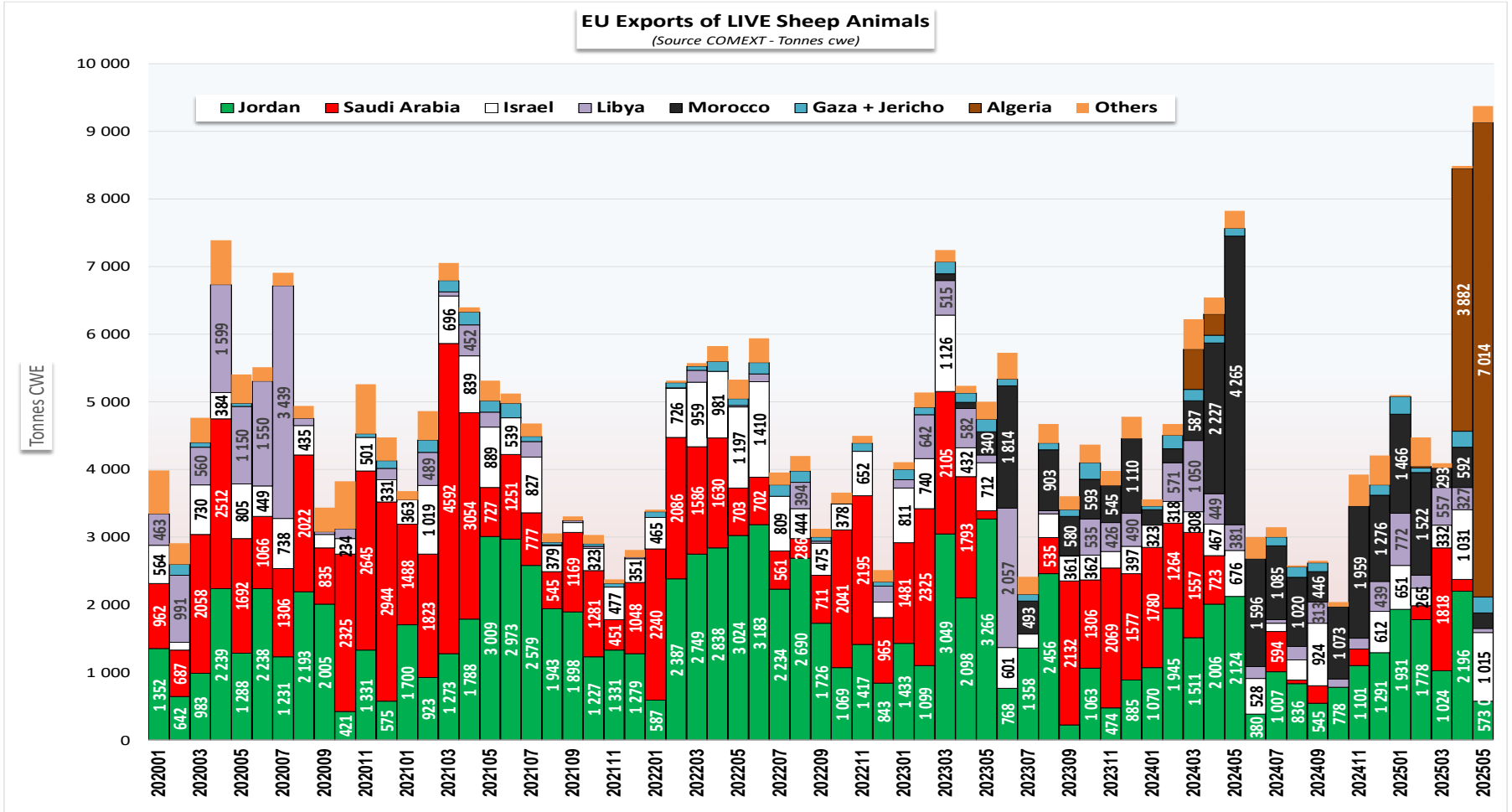
Exports

Evolution EU exports of live sheep
(Excluding pure-bred breeding)



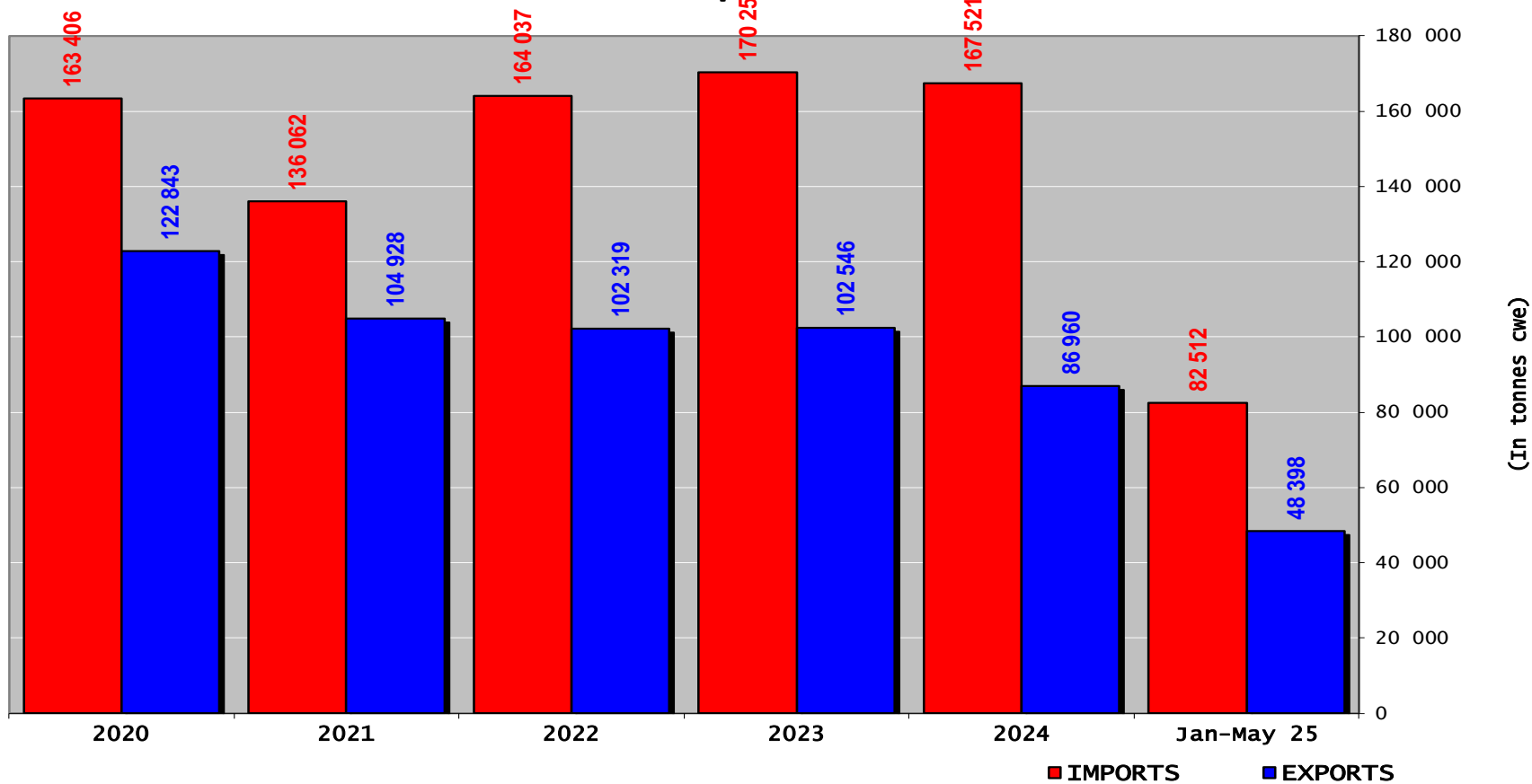
Exports

EU Exports of LIVE Sheep Animals
(Source COMEXT - Tonnes cwe)

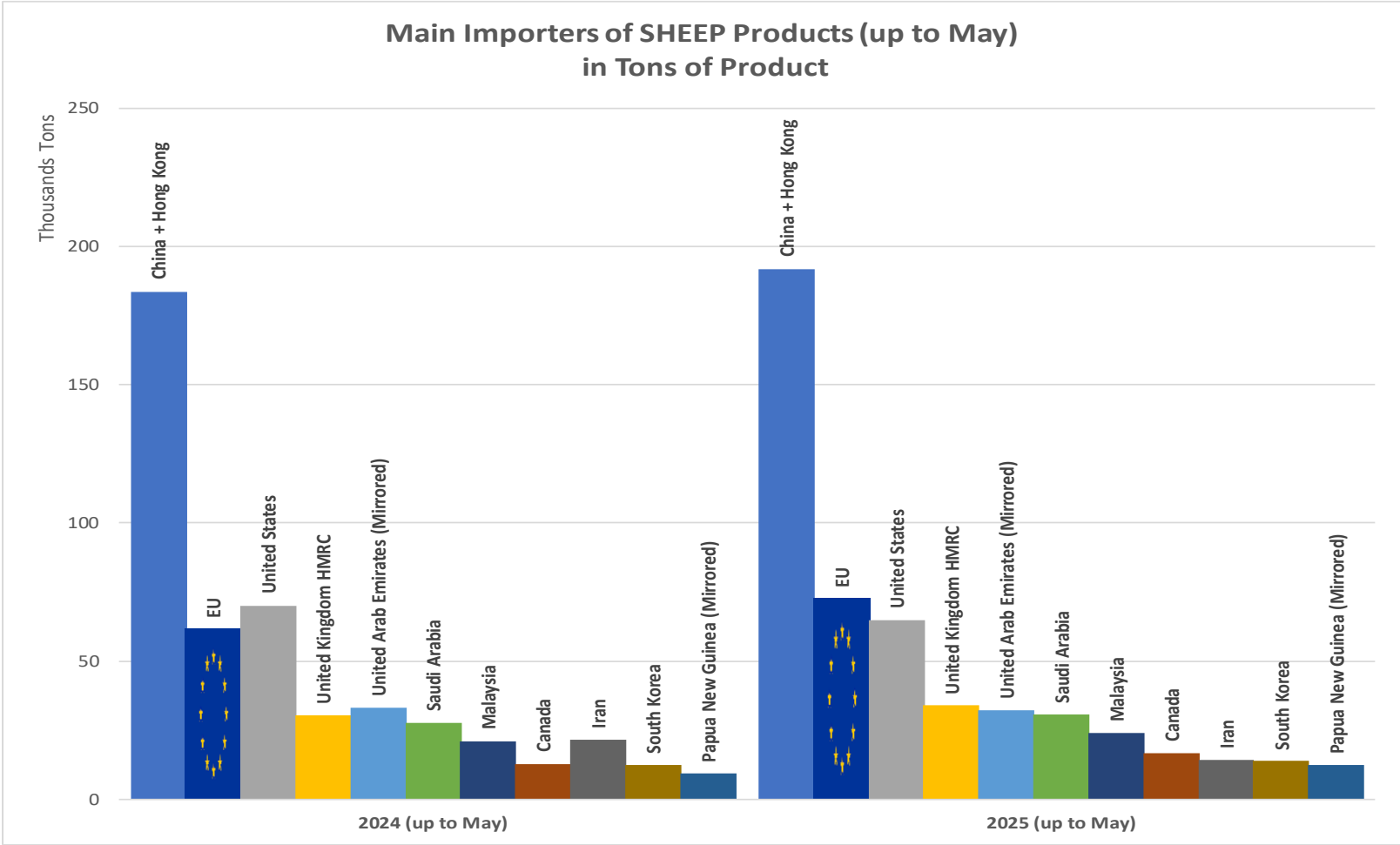


Trade balance

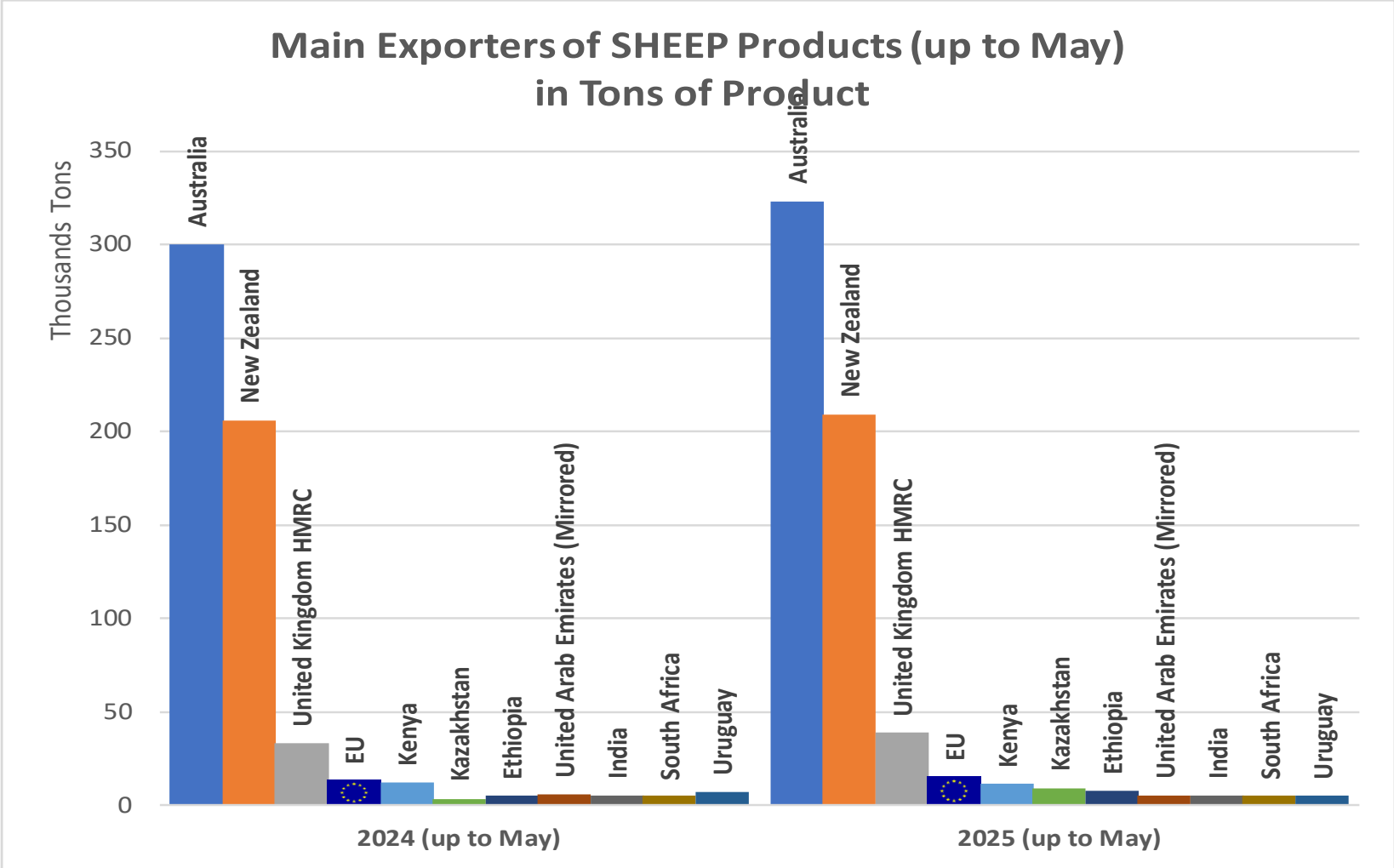
Evolution of EU Sheep and Goat Trade Balance



World market



World market



Follow market updates via the Dashboard

http://ec.europa.eu/agriculture/dashboards/index_en.htm



Thank you



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